The Value Assessment, one of the services provided by CoPro+, provides a rigorous assessment of school expenditures, along with a review of procedures and processes, leading to process improvement recommendations.



School procurement departments need to be fully aware of all factors influencing purchasing decisions throughout all school district departments. The two-step approach of the CoPro+ Value Assessment, outlined below, will provide educational leaders with a comprehensive understanding of the value of their portfolio, and strategies for effective procurement planning and cost savings.

## Process Steps

- School district assigns a Point of Contact (POC) to work with CoPro+.
- The POC should have full access to Accounts Payable data by department, or for the district as a whole.
- The AP data, in Excel format, should include purchase descriptions, vendors, dates, and the departments making the purchase.
- CoPro+ will target areas where the largest savings could be realized, perform price comparisons on up to five areas based on actual invoices, and provide recommendations and suggestions.

## Process Improvement Approach

- In addition to the spend analysis, key staff will be interviewed about current processes, what is working and what isn't, what is the wish list, what is the savings goal.
- Policies and procedures will be reviewed.
- Process improvement recommendations and suggestions will be developed.
- A final report will be provided, including discussion of the five top contract targets, cost savings estimates, and identification of next steps to achieve goals.

## The Assessment is FREE!